



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
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Message

February 24, 2015

subject Claim Transfer Agreement Lehman Program Securities



On behalf of **Attention: Clerk of the Court**
you are receiving **Evidence of partial transfer of claim**

<input type="checkbox"/> for your information	<input type="checkbox"/> returned with thanks	<input type="checkbox"/> please return
<input checked="" type="checkbox"/> for your records	<input type="checkbox"/> please comment	<input checked="" type="checkbox"/> please confirm receipt
<input type="checkbox"/> as agreed	<input type="checkbox"/> please sign	<input checked="" type="checkbox"/> please process
<input type="checkbox"/> please complete	<input type="checkbox"/>	

Remarks

TOCE121 EUR 103'000.00 XS0267059755

Transferor: BBVA (Suiza) SA / Claim Number: 51165

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

61555 E

07.03.2012

N1

24.02.2015

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Final Form 11/20/09

EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **BBVA (Suiza) SA** ("Transferor") hereby unconditionally and irrevocably transfers and assigns to **UBS AG** (the "Transferee"), as of the date hereof, all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51165/CA95057) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.:08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

2. Transferor hereby waives any objection to the transfer of the Transferred Claims to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Transferee agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Evidence of Transfer of Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor is not responsible for the collectability of the Transferred Claim.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 24 of FEBRUARY 2015.

BBVA (SUIZA) SA

By:
Name: Hannelore Maeso
Title: Director of Operations

Selnaustrasse 32/36
Postfach
CH-8021 Zürich

By:
Name: Fidel Gines
Title: Head of Payments

Selnaustrasse 32/36
Postfach
CH-8021 Zürich

UBS AG

By:
Name: Matthias Mohos
Title: OO9C/O5GC - 60754
[Address] Bahnhofstr. 54
[City, State, Zip] 8001 Zurich
Switzerland

Marco Mendelowitsch
OO9C/O2ZQ-67815

TOCE121

Schedule 1

Transferred Claims

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Date Claim Filed	Number of Units or Currency and Nominal Amount
3 YR, UP & OUT, 95% GARANT, CECEEUR 100% SUBIDA INDEX CAP 180% REBATE 20% VTO 29-09-09 ISSUER: LEHMAN BROTHERS	XS0267059755	LBT BV	Lehman Brothers Holdings Inc.	28.10.2009	103.000 EUR

TOC E 12A